

SEC: SB: 376

March 4, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-
Block, Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

SCRIP CODE: RPSGVENT

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

SCRIP CODE: 542333

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations, 2015”) in connection to the allotment of equity shares of RPSG Ventures Limited (“the Company”) on preferential basis

Dear Madam/Sir (s),

In furtherance to our earlier intimations pursuant to Regulations 30 and 44(3) of the SEBI Listing Regulations, 2015 vide letter reference no: SEC: SB: 356 dated January 17, 2024 and SEC:SB:371 dated February 16, 2024 respectively, we wish to inform you that the Preferential Issue Committee of the Board of Directors of the Company has today i.e., March 4, 2024, approved the allotment of upto 35,75,000 (Thirty Five Lakh Seventy Five Thousand) equity shares having face value of Rs. 10/- each at a price of ₹795/- (Rupees Seven Hundred and Ninety Five only) (including a premium of ₹785/-) per equity share, on preferential basis by way of private placement, as per the details mentioned below:

Sl. No.	Name of the Allottee	Category	No. of shares allotted	Total consideration (₹)	Post Allotment shareholding (%)
1.	Rainbow Investments Limited	Promoter	11,70,000	93,01,50,000	39.08
2.	Integrated Coal Mining Limited	Promoter Group	24,05,000	1,91,19,75,000	16.99

The equity shares so allotted shall rank *pari passu*, in all respects, with the existing equity shares of the Company.

The Company has received in-principle approval from both the Stock Exchanges, viz., National Stock Exchange of India Limited and BSE Limited, for issuance of the aforesaid Equity Shares on preferential basis on February 19, 2024. The application for listing and trading approval of the Stock Exchanges for the above equity shares will be made in due course.



Consequent to the allotment, the issued and paid-up equity share capital of the Company stands increased from 295,11,409 equity shares of Rs. 10/- each to 3,30,86,409 equity shares of Rs. 10/- each fully paid up.

The aforesaid information is also being hosted on the website of the Company at <https://www.rpsgventuresltd.com>.

This is for your information and record please.

Yours faithfully,

For **RPSG Ventures Limited**

Sudip Kumar Ghosh
Company Secretary and Compliance Officer